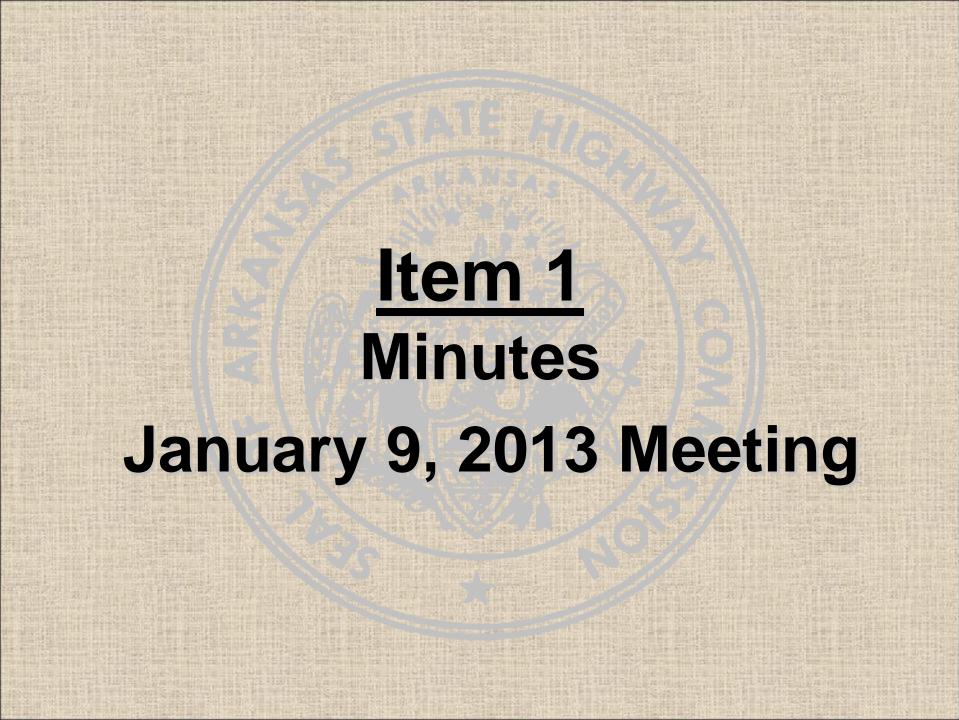
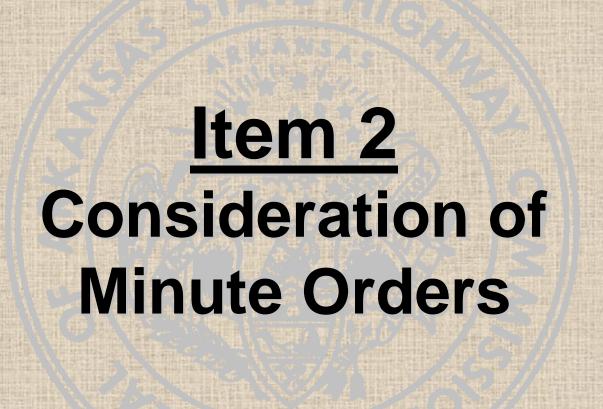
## Arkansas State Highway Commission Meeting

Wednesday, February 27, 2013





# Item 3 State Highway Revenue Update (January 2013)

#### Revenues and Consumption

January 2013

Compar	rison of AHT	D State Revenues by	y Fiscal Year			
			FY 2012	FY 2013	Variance	Percent
July -	January		(Millions)	(Millions)	(Millions)	Change
	Motor Fue	el Taxes	\$170.1	\$161.3	(\$8.8)	-5.2%
	Registratio		\$47.9	\$46.0	(\$1.9)	-4.0%
	Permits &	Penalties	\$11.7	\$10.9	(\$0.8)	-6.8%
	Other		\$3.1	\$4.9	\$1.8	58.1%
		r Revenues	\$232.8	\$223.1	(\$9.7)	-4.2%
		as Severance Tax	\$22.1	\$16.1	(\$6.0)	-27.2%
	RRA Inter		\$1.8	\$1.8	\$0.0	0.0%
		el Tax for Bonds	(\$9.9)	(\$9.6)	\$0.3	-3.0%
		renues Available	\$246.8	\$231.4	(\$15.4)	-6.2%
Fiscal Y	ear 2012 B	udget vs. Actual				
			Budget	Actual	Variance	Percent
July - January		(Millions)	(Millions)	(Millions)	Variance	
	Motor Fue	d Taxes	\$164.8	\$161.3	(\$3.5)	-2.1%
	Registratio	n Fees	\$44.5	\$46.0	\$1.5	3.4%
	Permits &	Permits & Penalties		\$10.9	(\$0.7)	-6.0%
	Other		\$3.3	\$4.9	\$1.6	48.5%
	Total Use	r Revenues	\$224.2	\$223.1	(\$1.1)	-0.5%
	Natural Ga	as Severance Tax	\$14.4	\$16.1	\$1.7	11.8%
	RRA Inter	est	\$1.4	\$1.8	\$0.4	28.6%
	Less: Dies	el Tax for Bonds	(\$10.0)	(\$9.6)	\$0.4	-4.0%
	Total Rev	enues Available	\$230.0	\$231.4	\$1.4	0.6%
CONS	UMPTION					
		Gallons Reported				
			FY 2012	FY 2013	Difference	Percent
July - January		(Millions)	(Millions)	(Millions)	Change	
	Gasoline		835.1	824.6	-10.5	-1.3%
	Diesel		362.5	354.0	-8.5	-2.3%
	Total		1,197.6	1,178.6	-19.0	-1.6%

#### Revenues and Consumption

#### January 2013

REVENUES

PERMITS & PENALTIES

OTHER

CURRENT PERCENT

138.53%

196.80%

167.81%

266.65%

175.30%

178.85%

51.21%

73.43%

72.61%

18.70%

81.72%

-16.39%

45,387

46,215

48,184

56,050

55,187

57,100

58,850

59,463

54,226

42,476

71,627

36,762

631,527

TOTAL

CURRENT PERCENT

1.84%

10.50%

-0.53%

0.78%

5.74%

-2.72%

1.76%

2.48%

-2.92%

-0.91%

-0.29%

-8.07%

0.49%

154,983,915

162,270,005

174,394,324

160,359,904

180,868,555

174,245,166

165,870,564

179,603,106

164,912,655

168,021,348

168,222,911

158,359,075

PREVIOUS

152,182,943

146,853,069

175,331,374

159,111,804

171,055,038

179,118,270

162,997,149

175,250,508

169,873,596

169,558,265

168,707,965

172,267,613

90.11% 2,002,307,594 2,012,111,528

REGISTRATION FEES

PREVIOUS

44,042,292

47,359,505

55,317,558

44,694,650

51,311,892

56,338,678

44,090,315

52,465,116

53,897,154

50,835,948

53,389,057

51,533,091

605,275,256

CURRENT PERCENT

1.52%

11.06%

0.01%

1.53%

4.04%

-2.16%

2.04%

-0.42%

-3.11%

1.23%

-0.14%

-5.93%

0.65%

109,763,857

110,477,715

120,003,350

116,156,055

124,556,221

120,110,682

121,289,757

122,230,905

112,335,707

120,143,681

115,119,698

113,534,830

MOTOR FUELS TAX

PREVIOUS

108,121,623

99,477,993

119,995,824

114,401,867

119,723,100

122,759,115

118,867,914

122,751,105

115,945,026

118,686,534

115,279,491

120,690,554

1,396,700,146 1,405,722,458

Month/Calendar Year

FEBRUARY 11/12

MARCH 11/12

APRIL 11/12

MAY 11/12

JUNE 11/12

JULY 11/12

AUGUST 11/12

SEPTEMBER 11/12

OCTOBER 11/12

NOVEMBER 11/12

DECEMBER 11/12

TOTALS

JANUARY 12/13

						_			4		$\overline{}$				
	PREVIOUS	CURRENT	PERCENT	PREVIOUS	CURRENT	PERCEN7	T PREVIOUS	CURRENT	PERCENT	T PREVIOUS	CURRENT	PERCENT	T PREVIOUS	CURRENT	PERCENT
Month/Calendar Year	12 MONTHS	12 MONTHS	CHANGE	12 MONTHS	12 MONTHS	5 CHANGE	12 MONTHS	12 MONTH	s CHANGE	E 12 MONTHS	12 MONTH	s CHANGE	12 MONTHS	12 MONTHS	5 CHANGE
1			- T												
FEBRUARY 11/12	\$22,324,461	\$22,321,602	-0.01%	\$5,270,709	\$5,854,955	11.08%	6 \$1,248,888	\$1,658,285	32.78%	6 \$843,945	\$371,675	-55.96%	6 \$29,688,004	\$30,206,516	1.75%
MARCH 11/12	\$20,393,825	\$22,370,968	9.69%	\$8,436,305	\$7,481,134	-11.32%	6 \$1,646,367	\$1,566,866	-4.83%	6 \$523,378	\$500,664	4 -4.34%	6 \$30,999,876	\$31,919,632	2.97%
APRIL 11/12	\$24,608,839	\$23,289,847	-5.36%	\$7,120,204	\$8,285,764	16.37%	6 \$1,579,088	\$1,681,037	6.46%	6 \$570,307	\$511,567	7 -10.30%	6 \$33,878,438	\$33,768,215	-0.33%
MAY 11/12	\$23,456,906	\$24,538,605	4.61%	\$7,989,749	\$8,143,718	1.93%	6 \$1,585,188	\$1,662,951	4.91%	6 \$665,598	\$478,804	-28.06%	6 \$33,697,441	\$34,824,078	3.34%
JUNE 11/12	\$23,736,449	\$25,015,363	5.39%	\$7,283,786	\$7,324,683	0.56%	6 \$1,843,490	\$1,646,890	-10.66%	6 \$837,473	\$412,345	-50.76%	6 \$33,701,198	\$34,399,280	2.07%
JULY 11/12	\$25,085,780	\$21,947,043	-12.51%	\$8,262,243	\$8,496,745	2.84%	6 \$1,678,886	\$1,600,115	-4.69%	6 \$12,262	\$498,412	3964.68%	6 \$35,039,171	\$32,542,314	-7.13%
AUGUST 11/12	\$24,629,881	\$23,941,300	-2.80%	\$7,085,386	\$7,418,954	4.71%	6 \$1,686,956	\$1,712,521	1.52%	6 \$1,413,092	\$947,786	-32.93%	6 \$34,815,316	\$34,020,562	-2.28%
SEPTEMBER 11/12	\$24,545,170	\$24,669,539	0.51%	\$6,260,146	\$5,275,543	-15.73%	6 \$1,732,180	\$1,480,497	-14.53%	6 \$6,551	\$451,407	7 6790.46%	6 \$32,544,047	\$31,876,986	-2.05%
OCTOBER 11/12	\$24,315,710	\$23,119,934	-4.92%	\$6,023,356	\$6,204,378	3.01%	6 \$1,677,404	\$1,615,060	-3.72%	\$461,006	\$821,033	78.10%	6 \$32,477,476	\$31,760,404	-2.21%
NOVEMBER 11/12	\$22,850,765	\$24,323,943	6.45%	\$5,792,504	\$5,140,144	-11.26%	6 \$1,751,147	\$1,604,735	-8.36%	6 \$442,440	\$559,767	7 26.52%	6 \$30,836,856	\$31,628,590	2.57%
DECEL MED 1104	004 437 430	000 000 000	0.000/	0	05 430 000		01 500 614	03 355 030	20.330/		0072 477	2 40 0 400		020 007 100	4 3 3 3 4

TOTALS	\$284,632,181	\$278,962,631	-1.99%	\$83,959,817	\$83,174,800	-0.93%	\$19,564,535	\$19,076,865	-2.49%	\$6,555,722	\$7,080,440	8.00%	\$394,712,254	\$388,294,737	-1.63%
JA .															
JANUARY 12/13	\$24,266,783	\$21,095,796	-13.07%	\$8,722,665	\$8,128,860	-6.81%	\$1,605,325	\$1,472,890	-8.25%	\$377,475	\$553,505	46.63%	\$34,972,247	\$31,251,051	-10.64%
DECEMBER 11/12	\$24,417,610	\$22,328,691	-8.55%	\$5,712,765	\$5,419,922	-5.13%	\$1,529,614	\$1,375,019	-10.11%	\$402,195	\$973,477	142.04%	\$32,062,185	\$30,097,108	-6.13%
NOVEMBER 11/12	\$22,850,765	\$24,323,943	6.45%	\$5,792,504	\$5,140,144	-11.26%	\$1,751,147	\$1,604,735	-8.36%	\$442,440	\$559,767	26.52%	\$30,836,856	\$31,628,590	2.57%
OCTOBER 11/12	944,010,/10	040,117,704	-4.7470	30,023,330	30,204,370	3,0170	31,077,404	31,013,000	-3.1470	3401,000	3021,033	70.1070	004,477,470	331,700,404	-A-41.70

7															
TOTALS	\$284,632,181	\$278,962,631	-1.99%	\$83,959,817	\$83,174,800	-0.93%	\$19,564,535	\$19,076,865	-2.49%	\$6,555,722	\$7,080,440	8.00%	\$394,712,254	\$388,294,737	-1.63
CONSUMPTION															
	CASOLINE			DIESEL LPG/CNG				TOTAL							

PREVIOUS

19,028

15,571

17,992

15,287

20,046

20,477

38,920

34,287

31,416

35,783

39,417

43,968

332,192

IZ MONTHS IZ MONTHS CHANGE IZ MONTHS IZ MONTHS CHANGE IZ MONTHS IZ MONTHS CHANGE IZ MONTHS IZ MONTHS CHANGE

2.57%

9.26%

-1.76%

-1.22%

9.64%

-4.01%

0.98%

9.24%

-2.55%

-5.90%

-0.67%

-13.09%

0.08%

CONSUMI	110
DIESEL	

45,174,671

51,746,075

54,342,790

44,147,799

56,257,147

54,077,384

44,521,957

57,312,738

52,522,722

47,835,191

53,031,586

44,787,483

605,757,543

#### CURRENT PERCENT

## Status of Federal Highway and Transit Funding Issues



### **Federal Transportation Legislation**

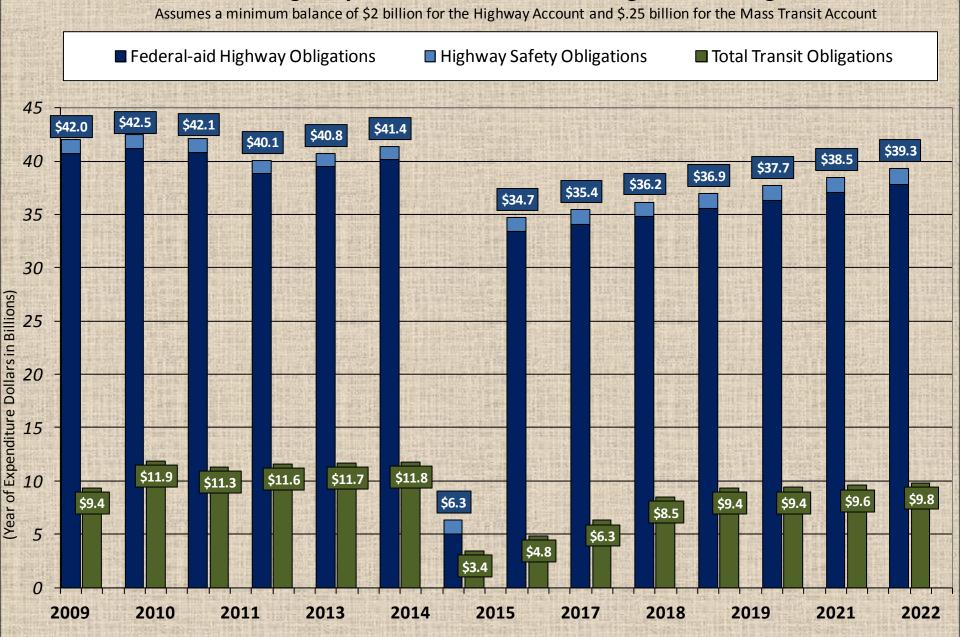
- Continuing Resolution
  - Signed by the President September 28, 2012
  - Appropriates Funding for 6 months
  - Expires March 27, 2013



### **Highway Trust Fund (HTF)**

- Sequestration
  - MAP-21 transfers \$18.8 billion from the General Fund to the HTF
  - First Transfer Reduced \$471 Million
  - HTF Insolvent in 2015
  - Expedited Insolvency

#### Federal Highway and Transit Needs and Obligations Through 2022





- Proposed in State of the Union Address
- Three-Prong Plan
  - Invest in a "Fix-It-First" Policy
  - Attract Private Investment through a "Rebuild America Partnership"
  - Cut Red Tape to Speed Federal Reviews and Permitting Timelines



- > "Fix-It-First"
  - \$50 billion in frontloaded transportation infrastructure investment
    - \$40 billion toward "reducing the backlog of deferred maintenance on highways, bridges, transit systems, and airports"
    - Remaining \$10 billion unclear National Infrastructure Bank?



- > "Rebuild America Partnership"
  - "America Fast Forward" bonds program
  - Reforms to Transportation Infrastructure Finance and Innovation Act (TIFIA) Program
  - No specifics on how to fund



- > Streamlining Project Development
  - No specifics on program
  - Been discussed for years

# 89<sup>th</sup> General Assembly Status Report

- AHTD Appropriations (HB 1221)
  - For Fiscal 2013-2014 operations
  - Passed House and Senate; submitted to Governor
- Additions to Rock 'n' Roll Highway (HB 1022)
  - Highway 67
  - Adds White County to existing statute that covers Jackson, Lawrence and Randolph Counties
  - Signed by Governor (Act 26)

- Public-Private Partnerships (HB 1251)
  - Enabling legislation
  - Passed House
- Definition of "State Highway Employee"
  - Current law (death benefits) only cover employees engaged in "maintenance, construction, or traffic operations"
  - Bill drafted; not yet filed

- Disposal of State Highway Right of Way
  - Allow transfer of right of way to local jurisdiction if highway is transferred
  - Bill being drafted
- "Move Over" Law
  - Current law applies to emergency vehicles using flashing lights
  - Revision needed to include vehicles owned by AHTD, our contractors, and utility companies
  - Bill drafted; not yet filed

- Equivalent Tax Rate for Alternative Fuels
  - Would phase in rate increases for CNG, LPG
  - Bill drafted; not yet filed
- Design-Build
  - Current law allows for design-build on two projects of at least \$50M – expires this year
  - Revisions needed to extend law, relate it to CAP projects
  - Bill drafted; not yet filed

- Eminent Domain (HB 1282)
  - Significantly alters process for AHTD acquiring right of way through eminent domain
  - Meetings held with sponsor, others about AHTD concerns
- Revenue Loss from Sales Tax Exemption on Trucks and Semi-Trailers
  - Registration fee increase on trucks; replaces lost revenue and includes commercial vehicle safety program; bill being drafted; not yet filed
  - SB 438 repeals transfer to General Revenue

- Proposed Constitutional Amendment (HJR 1003)
  - Requires Board of Apportionment to establish four Highway Commission Zones
  - One Commissioner would be elected from each Zone
  - One Commissioner would be elected from the State at large to serve as Chair
  - Four-year terms (initially drawing lots so that 3 serve a 4-year term and 2 serve a 2-year term)
  - Term limit of two 4-year terms
  - Director would be appointed by Governor for 4-year term – could be reappointed

### Item 6 **Consultant Selection for Arkansas State** Bicycle/Pedestrian **Transportation Plan**

# Litem 7 Consultant Selection for On-Call Right of Way Acquisition Services

# Other Business and Discussion

## Arkansas State Highway Commission Meeting

Wednesday, February 27, 2013